

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 2, 2016

REGISTRATION NO.: 26790

BONDS ISSUED BY: Ozark Reorganized School District No. 6

AMOUNT OF ISSUE: \$10,000,000.00 (Series 2016)  
(remainder of \$20,000,000 authorized)

COUNTY: Christian

DATE OF ISSUE: June 2, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of building additions to, repairing, renovating and improving District school facilities, to include classroom and cafeteria facilities constructed to serve as storm shelters, and furnishing and equipping the same

Rate of Interest	Amount	Maturity
4.000 %	\$ 200,000.00	03/01/2027
4.000 %	200,000.00	03/01/2028
4.000 %	200,000.00	03/01/2029
4.000 %	400,000.00	03/01/2030
4.000 %	1,000,000.00	03/01/2031
5.000 %	1,500,000.00	03/01/2032
5.000 %	1,500,000.00	03/01/2033
5.000 %	1,500,000.00	03/01/2034
5.000 %	1,500,000.00	03/01/2035
5.000 %	2,000,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof may be called for redemption and payment prior to their Stated Maturities on March 1, 2024, and thereafter, as a whole at any time or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$11,671,333.00

INTEREST RATE: 3.5119%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$410,637,771.00

INDEBTEDNESS: (Including this issue) \$61,286,304.00

NOTICE OF ELECTION: Published in the Christian County Headliner News on March 25, 2015 and April 1, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 2,038 No - 838

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable